



Financial Wellbeing Solution

What we do

We're here to raise the bar, pushing better financial practices to create a more stable and inclusive financial environment for all Australians.

We offer employees **unlimited** access to 1-on-1 personalised meetings with their own dedicated Skipper Money Expert.

Provide Direction

Personal money decisions can be hard to know where to start. Skipper talks through options in detail, without the industry jargon.

Review Current Plans

Some people already have financial plans. We can provide an independent, non-biased review to point out any red flags or explore other alternatives.

Educate

We want our clients to understand exactly what is going on with their finances. The result? A happier, less stressed employee.

How it works

1. *Book*

Book directly into their own dedicated Skipper Money Experts diary.

2. *Gain Clarity*

Together, they start by building out their financial profile and then begin to understand their personal motivations behind money.

3. *Tailored Education*

We assess their overall position, including assets, cashflow and debt. We then tailor the education to address specific concerns or shed some light on some more bespoke strategies.

4. *Next Steps*

The journey doesn't just stop with knowledge. We build out their financial roadmap together.

Whether that's crafting a budget that aligns to their lifestyle, the path to their first home or placing them with the right people to supercharge their wealth creation, Skipper has seen it all and helps them on that path.

Our commitment is to be by their side, offering guidance and reassurance as they make pivotable moves the whole way through their financial journey. From start to finish.

Why Skipper?

We don't just give access to a glorified platform of information. We educate and provide solutions.

For the Love of Quality

Empower your Employees

We help your people understand their total package - so they feel confident & valued.

Attract & Retain

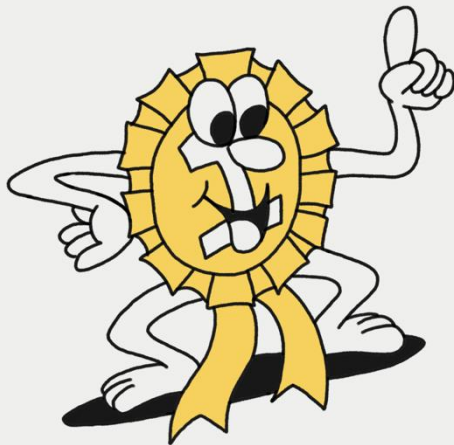
We help your employees understand their personal finances and with that comes less stress, more productivity and a happier workplace for all.

Equity Experts

Whether that's Restricted Stock Units, Options or an Employee Share Purchase Plan – we're the experts and can educate your employees so they can maximise this great benefit.

Pricing

Together, we'll give your employees the financial confidence to thrive.



Financial Wellbeing *Solution*

To provide employees with **12 months of unlimited** access to a dedicated Skipper Money Expert, we offer three payment options:

Option One - *Fixed*:

Monthly subscription based on size of business
12 month contract

Option Two - *Variable*:

Charge per sign up per annum
Payable monthly based on number of platform sign ups

Option Three – *Wellness Budget*:

Use existing employee wellbeing budgets to cover costs by reimbursement after sign up

Thank *You*

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